

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 1, 2008

REGISTRATION NO.: 25242

BONDS ISSUED BY: Moniteau County R-I School District

AMOUNT OF ISSUE: \$4,400,000.00

COUNTY: Moniteau

DATE OF ISSUE: July 2, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Construction, equipping and furnishing of a performing arts center; media center (Library); four additional classrooms at the high school; the installation of an all-weather track; and to the extent that funds are available, to complete renovations to the existing Middle School gymnasium and Elementary playground and to pay the costs of issuance

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.350%	\$ 200,000.00	03/01/2014
3.500%	225,000.00	03/01/2015
3.600%	225,000.00	03/01/2016
3.700%	225,000.00	03/01/2017
3.800%	250,000.00	03/01/2018
3.900%	250,000.00	03/01/2019
4.000%	275,000.00	03/01/2020
4.100%	275,000.00	03/01/2021
4.200%	300,000.00	03/01/2022
	325,000.00	03/01/2023 *
	350,000.00	03/01/2024 *
	350,000.00	03/01/2025 *
	350,000.00	03/01/2026 *
	400,000.00	03/01/2027 *
	400,000.00	03/01/2028 *
4.500%	2,175,000.00	03/01/2028

ARE BONDS CALLABLE: The Bonds may be called for redemption and payment prior to maturity, on and after March 1, 2013 without premium The Bonds maturing on March 1, 2028 shall be subject to mandatory redemption without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,342,800.00

INTEREST RATE: 4.381%

ASSESSED VALUATION: \$77,357,863

INDEBTEDNESS: (Including this issue) \$9,900,000

NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 2008; Published second newspaper March 28 and April 4, 2008; Published third newspaper March 26 and April 6, 2008

DATE OF ELECTION: April 8, 2008

ELECTION RESULTS: Yes... 960 No ...494

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable